
WORLD WHEAT

World Wheat

The world wheat price is higher in 2007/08, at \$313.55 per mt. It is projected to decrease to \$251.28 per mt in 2008/09 with the recovery in area and yields in multiple regions. The average annual growth rate of the wheat price is -1.5% in the next 10 years. The stocks-to-use ratio is lower, at 18%, in 2007/08; it is projected to increase to 20.8% by 2017/18.

Wheat area is larger in 2007/08 because of increases in Russian, Ukrainian, and U.S. wheat area. Wheat area is projected to increase further, by 5.4 mha in 2008/09, for a total of 222.2 mha in response to higher prices and recovery in multiple regions. Production increases to 648.5 mmt in 2008/09 with area increases and yield growth; it reaches 687.7 mmt by 2017/18. Consumption grows 1.1% annually on average, reaching 686.6 mmt in 2017/18.

World wheat net trade decreased in 2007/08 because of a lower supply of wheat in some of the major exporting countries. It increases to 89 mmt in 2008/09 because of an increase in production that decreases the wheat price. Net trade grows 2.7% annually on average, reaching 107.4 mmt in 2017/18.

In 2007/08, adverse weather conditions decrease wheat production in the EU. In 2008/09, yields and area are projected to increase, raising production to 135.1 mmt. Food and industrial use reaches 69.6 mmt in 2017/18, reflecting demand growth from the ethanol industry. Net exports reach 13.4 mmt by the end of the projection period.

In Argentina, area is projected to increase in 2008/09 in response to higher prices, thus increasing production. In the longer term, production growth comes from both area and yield growth. Production reaches 20.1 mmt in 2017/18. Aided by the production growth and a modest consumption increase, Argentine net exports reach 14.9 mmt in 2017/18.

Canadian wheat production increases to 25.3 mmt in 2017/18, aided by both an area increase and yield growth. Consumption reaches 11.7 mmt in 2017/18, driven by growth in feed use and demand by the ethanol sector. Net exports reach 13.5 mmt by 2017/18.

Australian wheat area increases only slightly in 2007/08, not recovering completely from the previous drought of 2006/07. Wheat production increases in 2008/09 to 22.3 mmt with recovery in area and yields; it reaches 26.5 mmt in 2017/18. As production grows more than consumption, net exports reach 19.2 mmt in 2017/18.

Wheat net imports in Asia increase by 9.5 mmt over the next 10 years. China becomes a wheat net importer in 2011/12, and it reaches an import volume of 1.4 mmt in 2017/18. Japan's net imports reach 5.2 mmt in 2017/18 while Pakistan's reach 1 mmt. India remains a wheat net importer over the projection period, with net imports reaching 2.3 in 2017/18.

Wheat production in Brazil is projected to increase in 2008/09 because of an area increase and yield growth. Production reaches 3.5 mmt in 2017/18 while consumption reaches 11.7 mmt. Brazil's wheat net imports increase to 8.2 mmt in 2017/18 from 7 mmt in 2007/08. Mexican net imports decrease in 2008/09 to 2.6 mmt because of higher production. Mexico reaches net import levels of 4 mmt in 2017/18 since consumption grows more than production. Rising per capita consumption, combined with population growth, is the main source of this demand growth.

Population growth drives the increase in consumption in African and Middle Eastern countries, as their per capita consumption is projected to continue its downward trend. Their combined net imports reach 40.1 mmt in 2008/09 and 47.9 mmt in 2017/18. Egypt and Algeria reach net import levels of 9.8 and 6 mmt, respectively, in 2017/18.

Wheat Trade

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
Net Exporters	(Thousand Metric Tons)										
Argentina	10,000	10,972	11,548	12,480	12,803	13,147	13,437	13,782	14,130	14,482	14,866
Australia	7,925	14,722	16,558	17,025	17,445	17,809	18,137	18,425	18,692	18,933	19,164
Canada	13,725	13,565	14,003	13,867	13,970	14,036	13,966	13,920	13,836	13,678	13,463
European Union	2,500	7,104	8,080	8,778	9,398	10,092	10,848	11,479	12,122	12,732	13,351
Other CIS †	4,030	3,249	3,159	3,268	3,492	3,756	4,021	4,280	4,524	4,776	5,023
Russia	11,000	10,022	10,878	10,744	10,883	11,165	11,418	11,734	11,973	12,199	12,395
Ukraine	1,250	3,088	3,474	3,797	4,002	4,160	4,311	4,440	4,579	4,725	4,881
United States	29,529	24,850	23,519	23,381	23,836	23,806	24,016	23,943	24,012	24,077	24,251
Total Net Exports *	82,309	89,027	92,235	93,683	95,830	97,971	100,154	102,003	103,868	105,601	107,393
Net Importers											
Algeria	4,400	5,594	5,323	5,340	5,409	5,503	5,594	5,704	5,818	5,925	6,042
Brazil	6,995	7,298	7,660	7,727	7,781	7,862	7,934	8,002	8,081	8,141	8,211
China	-2,350	-1,455	-1,015	-345	221	584	1,236	1,352	1,469	1,378	1,381
Egypt	6,990	8,057	8,221	8,407	8,586	8,807	9,018	9,231	9,437	9,636	9,839
India	1,950	1,194	1,898	1,498	1,667	1,769	1,814	1,932	1,967	2,158	2,269
Iran	150	598	765	1,058	1,188	1,150	1,129	1,145	1,177	1,265	1,348
Japan	5,075	5,323	5,319	5,296	5,274	5,267	5,242	5,222	5,202	5,173	5,150
Mexico	3,050	2,603	2,969	3,102	3,195	3,291	3,423	3,556	3,709	3,859	4,014
Morocco	3,950	3,523	3,838	3,884	3,949	4,035	4,113	4,188	4,280	4,370	4,467
Other Africa/Middle East	18,170	21,042	21,043	21,474	22,000	22,474	22,894	23,315	23,786	24,208	24,663
Other Asia	15,190	15,743	16,755	17,010	17,385	17,690	17,971	18,272	18,517	18,765	18,976
Other Eastern Europe ‡	575	792	870	905	909	925	937	957	972	984	987
Other Latin America	8,410	8,917	9,356	9,507	9,681	9,859	10,008	10,137	10,294	10,404	10,540
Pakistan	0	384	185	382	404	477	506	610	731	888	1,035
South Korea	2,920	3,259	3,325	3,340	3,366	3,379	3,379	3,354	3,330	3,285	3,244
Taiwan	1,075	1,115	1,158	1,187	1,203	1,218	1,225	1,238	1,249	1,262	1,273
Tunisia	1,200	1,265	1,269	1,313	1,340	1,377	1,396	1,424	1,450	1,471	1,494
Rest of World	1,430	1,541	1,502	1,472	1,492	1,524	1,556	1,584	1,620	1,647	1,682
Residual	779	779	779	779	779	779	779	779	779	779	779
Total Net Imports	82,309	89,027	92,235	93,683	95,830	97,971	100,154	102,003	103,868	105,601	107,393
Wheat Prices	(U.S. Dollars per Metric Ton)										
U.S. FOB Gulf	313.55	251.28	248.20	246.64	249.55	251.88	256.91	259.11	261.38	262.75	264.05
Canadian Wheat Board	295.70	262.64	259.37	257.76	259.78	261.51	264.92	265.76	266.86	267.54	268.79
AWB Limited Export Quote	303.33	252.70	248.74	247.35	249.79	251.83	256.16	258.14	260.11	261.32	262.46
European Union Market	318.09	269.55	251.84	239.29	235.98	231.58	229.52	230.77	231.96	233.47	234.61

* Total net exports are the sum of all positive net exports and negative net imports.

† Countries included: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Tajikistan, Turkmenistan, Uzbekistan.

‡ Countries included: Albania, Bosnia and Herzegovina, Croatia, Macedonia, Serbia, Montenegro.

World Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	216,771	222,150	220,210	220,096	219,778	220,006	219,896	220,225	220,373	220,441	220,585
	(Metric Tons per Hectare)										
Yield	2.78	2.92	2.93	2.95	2.98	3.00	3.02	3.05	3.07	3.09	3.12
	(Thousand Metric Tons)										
Production	603,005	648,529	645,633	650,282	654,384	660,258	665,074	671,184	676,739	682,063	687,683
Beginning Stocks	124,380	111,043	128,487	133,864	137,096	138,271	139,260	139,524	140,249	141,075	142,048
Domestic Supply	727,385	759,572	774,120	784,146	791,479	798,529	804,334	810,707	816,989	823,138	829,731
Feed Use	98,490	106,100	107,974	108,909	109,498	110,404	110,908	111,365	111,759	112,069	112,617
Food and Other	517,852	524,985	532,282	538,142	543,710	548,865	553,903	559,093	564,155	569,021	574,005
Ending Stocks	111,043	128,487	133,864	137,096	138,271	139,260	139,524	140,249	141,075	142,048	143,108
Domestic Use	727,385	759,572	774,120	784,146	791,479	798,529	804,334	810,707	816,989	823,138	829,731
Trade *	82,309	89,027	92,235	93,683	95,830	97,971	100,154	102,003	103,868	105,601	107,393
	(Percent)										
Stocks-to-Use Ratio	18.02	20.36	20.91	21.19	21.17	21.12	20.99	20.92	20.87	20.86	20.84

* Excludes intraregional trade.

U.S. Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	20,644	21,264	19,855	19,784	19,759	19,714	19,578	19,514	19,456	19,371	19,352
	(Metric Tons per Hectare)										
Yield	2.72	2.87	2.88	2.90	2.93	2.95	2.97	2.99	3.02	3.04	3.06
	(Thousand Metric Tons)										
Production	56,247	61,077	57,233	57,464	57,853	58,141	58,181	58,415	58,691	58,872	59,256
Beginning Stocks	12,414	8,053	10,897	10,729	10,728	10,574	10,414	10,034	9,805	9,621	9,464
Domestic Supply	68,661	69,130	68,130	68,193	68,581	68,714	68,595	68,449	68,496	68,492	68,719
Feed Use	3,130	5,236	5,476	5,403	5,288	5,382	5,249	5,181	5,134	5,002	4,937
Food and Other	27,949	28,148	28,406	28,681	28,883	29,112	29,296	29,519	29,730	29,950	30,177
Ending Stocks	8,053	10,897	10,729	10,728	10,574	10,414	10,034	9,805	9,621	9,464	9,355
Domestic Use	39,132	44,280	44,611	44,812	44,745	44,908	44,579	44,506	44,485	44,416	44,469
Net Trade	29,529	24,850	23,519	23,381	23,836	23,806	24,016	23,943	24,012	24,077	24,251

Algerian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	1,700	1,749	1,782	1,825	1,819	1,825	1,829	1,833	1,830	1,827	1,822
	(Metric Tons per Hectare)										
Yield	1.53	1.54	1.55	1.56	1.57	1.58	1.59	1.60	1.61	1.62	1.63
	(Thousand Metric Tons)										
Production	2,600	2,693	2,763	2,848	2,858	2,887	2,912	2,938	2,952	2,967	2,978
Beginning Stocks	3,486	2,736	3,043	3,066	3,090	3,077	3,071	3,065	3,075	3,087	3,101
Domestic Supply	6,086	5,429	5,806	5,914	5,948	5,964	5,983	6,002	6,028	6,053	6,079
Feed Use	50	50	50	50	50	50	50	50	50	50	50
Food and Other	7,700	7,930	8,012	8,114	8,230	8,346	8,463	8,581	8,709	8,827	8,955
Ending Stocks	2,736	3,043	3,066	3,090	3,077	3,071	3,065	3,075	3,087	3,101	3,115
Domestic Use	10,486	11,023	11,129	11,254	11,357	11,467	11,577	11,706	11,846	11,978	12,121
Net Trade	-4,400	-5,594	-5,323	-5,340	-5,409	-5,503	-5,594	-5,704	-5,818	-5,925	-6,042

Argentine Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	5,200	5,494	5,614	5,871	5,922	5,977	6,012	6,063	6,110	6,157	6,208
	(Metric Tons per Hectare)										
Yield	2.88	2.91	2.95	2.98	3.02	3.05	3.09	3.12	3.16	3.19	3.23
	(Thousand Metric Tons)										
Production	15,000	15,987	16,537	17,502	17,866	18,244	18,565	18,940	19,303	19,670	20,055
Beginning Stocks	305	405	559	610	638	654	668	677	688	697	706
Domestic Supply	15,305	16,392	17,097	18,112	18,505	18,898	19,233	19,617	19,990	20,367	20,761
Feed Use	80	83	85	86	87	88	90	91	93	94	96
Food and Other	4,820	4,778	4,854	4,908	4,961	4,995	5,029	5,056	5,071	5,086	5,087
Ending Stocks	405	559	610	638	654	668	677	688	697	706	713
Domestic Use	5,305	5,420	5,549	5,632	5,702	5,751	5,796	5,834	5,861	5,886	5,895
Net Trade	10,000	10,972	11,548	12,480	12,803	13,147	13,437	13,782	14,130	14,482	14,866

Australian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	12,200	12,785	13,465	13,492	13,470	13,473	13,474	13,479	13,478	13,471	13,461
	(Metric Tons per Hectare)										
Yield	1.07	1.75	1.77	1.80	1.82	1.84	1.87	1.89	1.92	1.94	1.97
	(Thousand Metric Tons)										
Production	13,000	22,316	23,837	24,220	24,517	24,856	25,193	25,537	25,869	26,191	26,506
Beginning Stocks	3,483	2,458	3,414	3,873	4,169	4,306	4,389	4,441	4,497	4,557	4,625
Domestic Supply	16,483	24,774	27,251	28,094	28,686	29,162	29,582	29,978	30,366	30,747	31,130
Feed Use	3,400	3,944	4,104	4,166	4,187	4,209	4,240	4,284	4,341	4,408	4,486
Food and Other	2,700	2,694	2,716	2,735	2,748	2,754	2,765	2,772	2,776	2,782	2,785
Ending Stocks	2,458	3,414	3,873	4,169	4,306	4,389	4,441	4,497	4,557	4,625	4,696
Domestic Use	8,558	10,052	10,694	11,069	11,241	11,352	11,445	11,553	11,673	11,815	11,967
Net Trade	7,925	14,722	16,558	17,025	17,445	17,809	18,137	18,425	18,692	18,933	19,164

Brazilian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	1,800	1,901	1,736	1,705	1,703	1,709	1,706	1,707	1,708	1,707	1,708
	(Metric Tons per Hectare)										
Yield	1.89	1.90	1.91	1.93	1.94	1.95	1.97	1.98	1.99	2.00	2.02
	(Thousand Metric Tons)										
Production	3,400	3,615	3,324	3,287	3,305	3,338	3,355	3,379	3,402	3,423	3,446
Beginning Stocks	777	672	858	920	929	916	909	898	891	885	880
Domestic Supply	4,177	4,287	4,181	4,208	4,234	4,254	4,264	4,277	4,292	4,308	4,326
Feed Use	200	251	263	269	274	280	285	290	297	302	308
Food and Other	10,300	10,476	10,658	10,738	10,824	10,927	11,015	11,098	11,192	11,266	11,353
Ending Stocks	672	858	920	929	916	909	898	891	885	880	876
Domestic Use	11,172	11,585	11,841	11,935	12,014	12,116	12,198	12,279	12,374	12,448	12,537
Net Trade	-6,995	-7,298	-7,660	-7,727	-7,781	-7,862	-7,934	-8,002	-8,081	-8,141	-8,211

Canadian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	8,640	9,021	8,994	8,948	9,004	9,083	9,075	9,111	9,133	9,153	9,167
	(Metric Tons per Hectare)										
Yield	2.32	2.57	2.59	2.61	2.63	2.65	2.67	2.69	2.71	2.73	2.75
	(Thousand Metric Tons)										
Production	20,050	23,217	23,326	23,389	23,717	24,108	24,270	24,548	24,793	25,031	25,255
Beginning Stocks	6,849	5,074	5,967	6,149	6,224	6,216	6,220	6,141	6,084	6,054	6,075
Domestic Supply	26,899	28,291	29,294	29,538	29,942	30,324	30,490	30,689	30,877	31,085	31,330
Feed Use	3,500	3,772	3,796	3,844	3,942	4,076	4,209	4,325	4,443	4,589	4,752
Food and Other	4,600	4,986	5,346	5,602	5,813	5,992	6,174	6,359	6,545	6,743	6,954
Ending Stocks	5,074	5,967	6,149	6,224	6,216	6,220	6,141	6,084	6,054	6,075	6,161
Domestic Use	13,174	14,725	15,291	15,671	15,971	16,288	16,524	16,769	17,041	17,407	17,868
Net Trade	13,725	13,565	14,003	13,867	13,970	14,036	13,966	13,920	13,836	13,678	13,463

Chinese Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	23,100	23,560	22,581	22,192	21,893	21,730	21,527	21,480	21,395	21,326	21,240
	(Metric Tons per Hectare)										
Yield	4.59	4.60	4.61	4.62	4.62	4.63	4.64	4.65	4.66	4.67	4.68
	(Thousand Metric Tons)										
Production	106,000	108,325	104,027	102,434	101,249	100,689	99,944	99,917	99,716	99,589	99,378
Beginning Stocks	35,957	39,107	45,279	47,539	48,757	49,182	49,521	49,719	50,003	50,281	50,574
Domestic Supply	141,957	147,432	149,306	149,973	150,006	149,872	149,465	149,637	149,719	149,870	149,952
Feed Use	4,000	4,050	4,201	4,318	4,434	4,543	4,638	4,716	4,801	4,875	4,958
Food and Other	96,500	96,647	96,551	96,554	96,610	96,392	96,344	96,270	96,106	95,799	95,527
Ending Stocks	39,107	45,279	47,539	48,757	49,182	49,521	49,719	50,003	50,281	50,574	50,847
Domestic Use	139,607	145,976	148,291	149,628	150,227	150,456	150,701	150,989	151,188	151,248	151,333
Net Trade	2,350	1,455	1,015	345	-221	-584	-1,236	-1,352	-1,469	-1,378	-1,381

Egyptian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	1,290	1,328	1,293	1,297	1,301	1,302	1,303	1,303	1,306	1,307	1,309
	(Metric Tons per Hectare)										
Yield	6.45	6.49	6.54	6.59	6.63	6.68	6.72	6.77	6.81	6.86	6.90
	(Thousand Metric Tons)										
Production	8,320	8,624	8,460	8,543	8,627	8,693	8,755	8,820	8,893	8,959	9,037
Beginning Stocks	4,120	3,330	3,577	3,597	3,613	3,607	3,603	3,594	3,594	3,594	3,597
Domestic Supply	12,440	11,954	12,037	12,140	12,240	12,300	12,358	12,414	12,487	12,553	12,635
Feed Use	50	46	45	45	45	46	46	47	48	49	50
Food and Other	16,050	16,388	16,615	16,889	17,174	17,458	17,735	18,004	18,282	18,543	18,818
Ending Stocks	3,330	3,577	3,597	3,613	3,607	3,603	3,594	3,594	3,594	3,597	3,605
Domestic Use	19,430	20,011	20,257	20,548	20,826	21,107	21,376	21,645	21,924	22,189	22,473
Net Trade	-6,990	-8,057	-8,221	-8,407	-8,586	-8,807	-9,018	-9,231	-9,437	-9,636	-9,839

European Union Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	24,790	25,867	26,133	26,353	26,291	26,309	26,334	26,303	26,254	26,185	26,139
	(Metric Tons per Hectare)										
Yield	4.83	5.22	5.23	5.25	5.29	5.33	5.37	5.41	5.44	5.48	5.52
	(Thousand Metric Tons)										
Production	119,772	135,128	136,738	138,308	139,057	140,243	141,386	142,216	142,932	143,557	144,299
Beginning Stocks	13,962	11,034	12,507	13,220	13,648	13,804	13,949	14,140	14,331	14,531	14,720
Domestic Supply	133,734	146,162	149,245	151,528	152,706	154,047	155,335	156,356	157,263	158,088	159,019
Feed Use	54,900	60,310	61,205	61,728	61,865	62,066	62,047	61,913	61,642	61,364	61,178
Food and Other	65,300	66,241	66,740	67,373	67,638	67,941	68,301	68,633	68,968	69,272	69,578
Ending Stocks	11,034	12,507	13,220	13,648	13,804	13,949	14,140	14,331	14,531	14,720	14,911
Domestic Use	131,234	139,058	141,165	142,750	143,307	143,956	144,487	144,877	145,141	145,356	145,668
Net Trade	2,500	7,104	8,080	8,778	9,398	10,092	10,848	11,479	12,122	12,732	13,351

Indian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	28,000	28,179	28,003	28,174	28,214	28,349	28,393	28,510	28,593	28,657	28,729
	(Metric Tons per Hectare)										
Yield	2.67	2.71	2.75	2.79	2.84	2.88	2.92	2.96	3.00	3.04	3.08
	(Thousand Metric Tons)										
Production	74,890	76,434	77,104	78,732	80,004	81,551	82,843	84,358	85,777	87,147	88,546
Beginning Stocks	4,500	5,490	6,634	7,063	7,319	7,497	7,740	7,892	8,103	8,322	8,556
Domestic Supply	79,390	81,924	83,738	85,795	87,323	89,048	90,583	92,250	93,879	95,470	97,102
Feed Use	200	264	287	294	302	310	318	327	338	348	360
Food and Other	75,650	76,220	78,286	79,680	81,191	82,767	84,186	85,752	87,186	88,724	90,230
Ending Stocks	5,490	6,634	7,063	7,319	7,497	7,740	7,892	8,103	8,322	8,556	8,781
Domestic Use	81,340	83,118	85,636	87,293	88,990	90,817	92,397	94,182	95,846	97,628	99,371
Net Trade	-1,950	-1,194	-1,898	-1,498	-1,667	-1,769	-1,814	-1,932	-1,967	-2,158	-2,269

Iranian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	6,900	7,147	7,061	7,018	7,015	7,035	7,071	7,113	7,146	7,174	7,198
	(Metric Tons per Hectare)										
Yield	2.17	2.19	2.20	2.22	2.23	2.24	2.26	2.27	2.28	2.30	2.31
	(Thousand Metric Tons)										
Production	15,000	15,635	15,543	15,545	15,635	15,776	15,954	16,147	16,319	16,482	16,635
Beginning Stocks	3,647	3,197	3,604	3,641	3,701	3,721	3,698	3,655	3,629	3,615	3,614
Domestic Supply	18,647	18,832	19,147	19,186	19,335	19,497	19,652	19,802	19,948	20,097	20,249
Feed Use	300	313	326	331	333	330	327	325	324	325	325
Food and Other	15,300	15,514	15,946	16,212	16,470	16,618	16,800	16,992	17,186	17,424	17,650
Ending Stocks	3,197	3,604	3,641	3,701	3,721	3,698	3,655	3,629	3,615	3,614	3,621
Domestic Use	18,797	19,430	19,912	20,244	20,523	20,646	20,782	20,947	21,125	21,363	21,597
Net Trade	-150	-598	-765	-1,058	-1,188	-1,150	-1,129	-1,145	-1,177	-1,265	-1,348

Japanese Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	220	220	244	230	222	217	217	216	216	216	216
	(Metric Tons per Hectare)										
Yield	3.90	3.90	3.90	3.90	3.90	3.91	3.91	3.91	3.91	3.91	3.91
	(Thousand Metric Tons)										
Production	858	952	899	868	854	849	846	846	846	846	845
Beginning Stocks	1,242	1,175	1,418	1,540	1,601	1,626	1,640	1,643	1,648	1,653	1,658
Domestic Supply	2,100	2,127	2,317	2,409	2,455	2,474	2,486	2,489	2,494	2,499	2,503
Feed Use	300	288	290	291	294	296	298	298	297	297	297
Food and Other	5,700	5,744	5,806	5,813	5,810	5,805	5,787	5,765	5,746	5,717	5,692
Ending Stocks	1,175	1,418	1,540	1,601	1,626	1,640	1,643	1,648	1,653	1,658	1,663
Domestic Use	7,175	7,451	7,637	7,705	7,730	7,742	7,728	7,711	7,696	7,672	7,653
Net Trade	-5,075	-5,323	-5,319	-5,296	-5,274	-5,267	-5,242	-5,222	-5,202	-5,173	-5,150

Mexican Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	600	702	651	641	639	643	640	639	636	633	631
	(Metric Tons per Hectare)										
Yield	5.67	5.70	5.74	5.78	5.82	5.86	5.89	5.93	5.97	6.01	6.04
	(Thousand Metric Tons)										
Production	3,400	4,004	3,739	3,706	3,715	3,762	3,769	3,790	3,797	3,801	3,814
Beginning Stocks	414	514	654	709	735	738	743	745	751	757	762
Domestic Supply	3,814	4,518	4,393	4,416	4,450	4,500	4,512	4,535	4,547	4,558	4,576
Feed Use	100	105	108	111	112	115	117	119	122	124	126
Food and Other	6,250	6,363	6,545	6,671	6,795	6,934	7,073	7,222	7,378	7,532	7,697
Ending Stocks	514	654	709	735	738	743	745	751	757	762	766
Domestic Use	6,864	7,122	7,362	7,517	7,646	7,792	7,935	8,092	8,256	8,417	8,589
Net Trade	-3,050	-2,603	-2,969	-3,102	-3,195	-3,291	-3,423	-3,556	-3,709	-3,859	-4,014

Moroccan Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	2,571	2,830	2,790	2,718	2,713	2,707	2,697	2,692	2,685	2,674	2,660
	(Metric Tons per Hectare)										
Yield	0.58	1.34	1.35	1.37	1.39	1.40	1.42	1.44	1.45	1.47	1.49
	(Thousand Metric Tons)										
Production	1,500	3,779	3,773	3,722	3,761	3,799	3,831	3,870	3,905	3,934	3,959
Beginning Stocks	2,737	1,037	1,009	1,160	1,188	1,200	1,214	1,221	1,230	1,246	1,266
Domestic Supply	4,237	4,816	4,782	4,882	4,949	4,998	5,045	5,090	5,135	5,180	5,225
Feed Use	50	76	94	102	105	107	108	109	110	111	113
Food and Other	7,100	7,254	7,366	7,477	7,593	7,713	7,830	7,940	8,059	8,173	8,293
Ending Stocks	1,037	1,009	1,160	1,188	1,200	1,214	1,221	1,230	1,246	1,266	1,286
Domestic Use	8,187	8,338	8,620	8,766	8,898	9,034	9,158	9,279	9,415	9,550	9,692
Net Trade	-3,950	-3,523	-3,838	-3,884	-3,949	-4,035	-4,113	-4,188	-4,280	-4,370	-4,467

Other African/Middle Eastern Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	16,229	16,439	16,545	16,654	16,641	16,674	16,711	16,763	16,807	16,849	16,895
	(Metric Tons per Hectare)										
Yield	1.93	2.07	2.10	2.13	2.17	2.20	2.24	2.27	2.30	2.34	2.37
	(Thousand Metric Tons)										
Production	31,359	33,980	34,758	35,548	36,083	36,718	37,363	38,046	38,713	39,378	40,056
Beginning Stocks	10,411	7,368	7,916	8,159	8,325	8,427	8,516	8,582	8,665	8,747	8,830
Domestic Supply	41,770	41,348	42,673	43,707	44,409	45,145	45,879	46,628	47,378	48,125	48,887
Feed Use	1,560	1,698	1,717	1,721	1,728	1,734	1,738	1,742	1,748	1,751	1,756
Food and Other	51,012	52,777	53,840	55,135	56,253	57,369	58,453	59,536	60,670	61,752	62,883
Ending Stocks	7,368	7,916	8,159	8,325	8,427	8,516	8,582	8,665	8,747	8,830	8,911
Domestic Use	59,940	62,390	63,717	65,181	66,409	67,619	68,773	69,943	71,164	72,333	73,550
Net Trade	-18,170	-21,042	-21,043	-21,474	-22,000	-22,474	-22,894	-23,315	-23,786	-24,208	-24,663

Other Asian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	3,776	4,035	3,765	3,703	3,698	3,666	3,650	3,623	3,611	3,598	3,589
	(Metric Tons per Hectare)										
Yield	1.84	1.86	1.87	1.88	1.89	1.89	1.90	1.91	1.92	1.93	1.94
	(Thousand Metric Tons)										
Production	6,949	7,502	7,034	6,950	6,973	6,946	6,947	6,929	6,938	6,945	6,960
Beginning Stocks	2,882	2,182	2,336	2,416	2,472	2,503	2,532	2,551	2,577	2,604	2,632
Domestic Supply	9,831	9,684	9,370	9,366	9,445	9,449	9,480	9,480	9,515	9,549	9,592
Feed Use	995	1,020	1,039	1,039	1,044	1,049	1,052	1,055	1,060	1,063	1,068
Food and Other	21,844	22,070	22,670	22,866	23,283	23,558	23,848	24,119	24,368	24,619	24,840
Ending Stocks	2,182	2,336	2,416	2,472	2,503	2,532	2,551	2,577	2,604	2,632	2,660
Domestic Use	25,021	25,427	26,125	26,377	26,830	27,139	27,451	27,751	28,033	28,314	28,568
Net Trade	-15,190	-15,743	-16,755	-17,010	-17,385	-17,690	-17,971	-18,272	-18,517	-18,765	-18,976

Other CIS Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	16,986	17,330	17,260	17,271	17,330	17,425	17,513	17,617	17,714	17,813	17,911
	(Metric Tons per Hectare)										
Yield	1.73	1.70	1.72	1.74	1.76	1.78	1.80	1.81	1.83	1.85	1.87
	(Thousand Metric Tons)										
Production	29,370	29,487	29,693	30,036	30,463	30,957	31,442	31,961	32,468	32,985	33,502
Beginning Stocks	5,787	5,687	5,832	5,957	6,055	6,118	6,167	6,199	6,232	6,263	6,292
Domestic Supply	35,157	35,174	35,525	35,994	36,518	37,075	37,609	38,160	38,701	39,248	39,795
Feed Use	5,100	5,228	5,309	5,397	5,484	5,574	5,668	5,777	5,898	6,035	6,178
Food and Other	20,340	20,865	21,099	21,274	21,424	21,579	21,721	21,870	22,015	22,145	22,274
Ending Stocks	5,687	5,832	5,957	6,055	6,118	6,167	6,199	6,232	6,263	6,292	6,319
Domestic Use	31,127	31,925	32,365	32,726	33,026	33,320	33,588	33,880	34,176	34,472	34,771
Net Trade	4,030	3,249	3,159	3,268	3,492	3,756	4,021	4,280	4,524	4,776	5,023

Countries included: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Tajikistan, Turkmenistan, Uzbekistan.

Other Eastern European Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	450	506	462	456	458	458	457	457	457	457	458
	(Metric Tons per Hectare)										
Yield	3.24	3.19	3.21	3.23	3.25	3.27	3.29	3.31	3.33	3.35	3.37
	(Thousand Metric Tons)										
Production	1,460	1,615	1,484	1,473	1,487	1,496	1,503	1,512	1,522	1,530	1,542
Beginning Stocks	343	193	301	317	331	337	343	346	352	358	364
Domestic Supply	1,803	1,808	1,785	1,791	1,818	1,833	1,847	1,858	1,874	1,888	1,906
Feed Use	205	217	226	235	245	257	269	281	294	299	301
Food and Other	1,980	2,082	2,112	2,131	2,144	2,158	2,168	2,182	2,195	2,209	2,223
Ending Stocks	193	301	317	331	337	343	346	352	358	364	370
Domestic Use	2,378	2,600	2,655	2,696	2,727	2,758	2,784	2,815	2,846	2,872	2,893
Net Trade	-575	-792	-870	-905	-909	-925	-937	-957	-972	-984	-987

Countries included: Albania, Bosnia and Herzegovina, Croatia, Macedonia, Serbia, Montenegro.

Other Latin American Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	1,115	1,255	1,158	1,130	1,116	1,106	1,097	1,091	1,082	1,073	1,064
	(Metric Tons per Hectare)										
Yield	2.72	2.75	2.77	2.80	2.82	2.84	2.87	2.89	2.92	2.94	2.97
	(Thousand Metric Tons)										
Production	3,036	3,448	3,211	3,160	3,147	3,147	3,147	3,156	3,156	3,158	3,157
Beginning Stocks	1,205	1,075	1,233	1,310	1,359	1,391	1,418	1,438	1,460	1,482	1,503
Domestic Supply	4,241	4,523	4,444	4,470	4,507	4,538	4,565	4,594	4,616	4,639	4,660
Feed Use	440	449	463	473	481	488	494	500	507	513	519
Food and Other	11,136	11,757	12,027	12,145	12,316	12,490	12,641	12,770	12,922	13,028	13,159
Ending Stocks	1,075	1,233	1,310	1,359	1,391	1,418	1,438	1,460	1,482	1,503	1,523
Domestic Use	12,651	13,440	13,800	13,978	14,188	14,396	14,573	14,731	14,910	15,044	15,201
Net Trade	-8,410	-8,917	-9,356	-9,507	-9,681	-9,859	-10,008	-10,137	-10,294	-10,404	-10,540

Pakistani Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	8,400	8,535	8,501	8,459	8,473	8,479	8,487	8,502	8,507	8,503	8,503
	(Metric Tons per Hectare)										
Yield	2.74	2.71	2.75	2.79	2.83	2.86	2.90	2.94	2.97	3.01	3.05
	(Thousand Metric Tons)										
Production	23,000	23,167	23,390	23,587	23,941	24,271	24,608	24,966	25,294	25,597	25,911
Beginning Stocks	2,919	3,519	4,158	4,300	4,372	4,404	4,428	4,437	4,470	4,508	4,553
Domestic Supply	25,919	26,686	27,548	27,887	28,313	28,674	29,036	29,402	29,765	30,105	30,464
Feed Use	400	399	404	405	407	408	408	409	410	411	413
Food and Other	22,000	22,513	23,028	23,492	23,906	24,316	24,697	25,133	25,577	26,029	26,487
Ending Stocks	3,519	4,158	4,300	4,372	4,404	4,428	4,437	4,470	4,508	4,553	4,598
Domestic Use	25,919	27,070	27,732	28,270	28,716	29,151	29,542	30,012	30,496	30,993	31,499
Net Trade	0	-384	-185	-382	-404	-477	-506	-610	-731	-888	-1,035

Russian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	24,500	23,809	24,181	23,989	23,893	23,901	23,889	23,947	23,975	23,999	24,014
	(Metric Tons per Hectare)										
Yield	2.02	1.96	1.97	1.98	1.99	2.01	2.02	2.03	2.05	2.06	2.07
	(Thousand Metric Tons)										
Production	49,400	46,561	47,605	47,540	47,661	47,988	48,276	48,705	49,073	49,435	49,779
Beginning Stocks	2,380	2,580	2,405	2,507	2,634	2,698	2,741	2,738	2,738	2,736	2,743
Domestic Supply	51,780	49,141	50,010	50,047	50,296	50,687	51,016	51,442	51,810	52,172	52,522
Feed Use	15,400	14,195	14,243	14,334	14,462	14,613	14,812	15,026	15,262	15,493	15,745
Food and Other	22,800	22,519	22,382	22,335	22,252	22,167	22,049	21,944	21,839	21,738	21,633
Ending Stocks	2,580	2,405	2,507	2,634	2,698	2,741	2,738	2,738	2,736	2,743	2,749
Domestic Use	40,780	39,119	39,132	39,304	39,412	39,521	39,599	39,708	39,838	39,973	40,127
Net Trade	11,000	10,022	10,878	10,744	10,883	11,165	11,418	11,734	11,973	12,199	12,395

South Korean Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	2	2	2	2	2	2	2	2	2	2	2
	(Metric Tons per Hectare)										
Yield	2.50	2.50	2.51	2.51	2.51	2.51	2.52	2.52	2.52	2.52	2.53
	(Thousand Metric Tons)										
Production	5	5	5	5	5	5	5	5	5	5	5
Beginning Stocks	892	817	854	869	880	886	893	896	900	905	911
Domestic Supply	897	822	859	874	885	891	898	901	905	910	916
Feed Use	700	819	884	915	942	953	952	932	908	871	835
Food and Other	2,300	2,408	2,430	2,419	2,423	2,425	2,428	2,423	2,422	2,415	2,409
Ending Stocks	817	854	869	880	886	893	896	900	905	911	916
Domestic Use	3,817	4,081	4,184	4,214	4,251	4,271	4,276	4,255	4,235	4,196	4,160
Net Trade	-2,920	-3,259	-3,325	-3,340	-3,366	-3,379	-3,379	-3,354	-3,330	-3,285	-3,244

Taiwanese Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	0	0	0	0	0	0	0	0	0	0	0
	(Metric Tons per Hectare)										
Yield	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(Thousand Metric Tons)										
Production	0	0	0	0	0	0	0	0	0	0	0
Beginning Stocks	260	275	269	284	303	317	329	336	343	350	357
Domestic Supply	260	275	269	284	303	317	329	336	343	350	357
Feed Use	10	59	63	68	71	74	76	79	81	83	85
Food and Other	1,050	1,062	1,080	1,100	1,117	1,131	1,142	1,152	1,162	1,172	1,181
Ending Stocks	275	269	284	303	317	329	336	343	350	357	364
Domestic Use	1,335	1,390	1,427	1,471	1,505	1,534	1,554	1,574	1,593	1,612	1,630
Net Trade	-1,075	-1,115	-1,158	-1,187	-1,203	-1,218	-1,225	-1,238	-1,249	-1,262	-1,273

Tunisian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Thousand Hectares)										
Area Harvested	780	1,030	928	914	905	903	900	900	898	897	895
	(Metric Tons per Hectare)										
Yield	1.58	1.59	1.60	1.61	1.62	1.63	1.64	1.65	1.66	1.66	1.67
	(Thousand Metric Tons)										
Production	1,235	1,641	1,486	1,472	1,465	1,471	1,473	1,482	1,486	1,492	1,497
Beginning Stocks	840	625	922	953	975	982	993	995	1,004	1,010	1,017
Domestic Supply	2,075	2,266	2,408	2,425	2,440	2,453	2,466	2,478	2,490	2,502	2,515
Feed Use	0	0	0	0	0	0	0	0	0	0	0
Food and Other	2,650	2,609	2,724	2,763	2,798	2,837	2,866	2,898	2,930	2,957	2,986
Ending Stocks	625	922	953	975	982	993	995	1,004	1,010	1,017	1,023
Domestic Use	3,275	3,530	3,677	3,738	3,780	3,830	3,861	3,902	3,940	3,974	4,009
Net Trade	-1,200	-1,265	-1,269	-1,313	-1,340	-1,377	-1,396	-1,424	-1,450	-1,471	-1,494

Ukrainian Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
					(Thousand Hectares)						
Area Harvested	6,000	6,195	6,285	6,353	6,379	6,401	6,419	6,443	6,463	6,481	6,504
					(Metric Tons per Hectare)						
Yield	2.30	2.53	2.55	2.57	2.59	2.61	2.63	2.65	2.67	2.69	2.70
					(Thousand Metric Tons)						
Production	13,800	15,690	16,037	16,333	16,519	16,699	16,868	17,054	17,231	17,402	17,589
Beginning Stocks	1,428	1,478	1,739	1,848	1,909	1,940	1,966	1,981	2,010	2,037	2,062
Domestic Supply	15,228	17,168	17,777	18,181	18,428	18,639	18,834	19,035	19,240	19,439	19,651
Feed Use	2,900	2,699	2,762	2,794	2,827	2,863	2,919	2,982	3,039	3,093	3,150
Food and Other	9,600	9,641	9,692	9,682	9,660	9,650	9,623	9,603	9,585	9,559	9,536
Ending Stocks	1,478	1,739	1,848	1,909	1,940	1,966	1,981	2,010	2,037	2,062	2,084
Domestic Use	13,978	14,080	14,302	14,385	14,426	14,479	14,523	14,595	14,661	14,714	14,770
Net Trade	1,250	3,088	3,474	3,797	4,002	4,160	4,311	4,440	4,579	4,725	4,881

Rest-of-World Wheat Supply and Utilization

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
					(Thousand Hectares)						
Area Harvested	878	944	933	924	922	919	917	916	913	911	909
					(Metric Tons per Hectare)						
Yield	3.82	3.86	3.88	3.90	3.92	3.94	3.96	3.98	4.00	4.02	4.04
					(Thousand Metric Tons)						
Production	3,354	3,648	3,626	3,608	3,618	3,625	3,635	3,648	3,658	3,665	3,675
Beginning Stocks	1,140	962	1,102	1,124	1,141	1,149	1,157	1,161	1,169	1,176	1,185
Domestic Supply	4,494	4,610	4,729	4,732	4,759	4,774	4,792	4,809	4,827	4,842	4,860
Feed Use	520	529	534	490	489	492	498	505	513	521	531
Food and Other	4,442	4,519	4,573	4,573	4,614	4,649	4,690	4,719	4,757	4,782	4,818
Ending Stocks	962	1,102	1,124	1,141	1,149	1,157	1,161	1,169	1,176	1,185	1,193
Domestic Use	5,924	6,151	6,230	6,204	6,252	6,298	6,348	6,393	6,446	6,488	6,542
Net Trade	-1,430	-1,541	-1,502	-1,472	-1,492	-1,524	-1,556	-1,584	-1,620	-1,647	-1,682

Per Capita Wheat Consumption of Selected Countries

	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15	15/16	16/17	17/18
	(Kilograms)										
Algeria	231	235	235	235	235	236	236	237	238	239	239
Argentina	120	117	118	119	119	119	119	118	118	117	116
Australia	132	131	131	131	130	130	129	129	128	127	127
Brazil	54	55	55	55	55	55	55	55	55	55	55
Canada	138	148	157	164	168	172	176	180	184	188	192
China	73	73	72	72	71	71	70	70	69	68	68
Egypt	200	201	200	200	200	200	200	201	201	201	201
European Union	133	135	136	137	137	138	139	139	140	140	141
India	67	66	67	67	68	68	68	68	68	69	69
Iran	234	236	240	242	243	243	243	243	244	245	245
Japan	45	45	46	46	46	46	46	46	46	46	46
Mexico	57	58	59	59	60	60	61	61	62	63	64
Morocco	210	212	212	212	212	212	213	213	213	213	214
Other Africa/Middle East	52	53	53	53	53	53	53	52	52	52	52
Other Asia	26	26	26	26	26	26	26	26	26	26	26
Other CIS †	225	229	229	229	228	228	227	227	226	225	224
Other Eastern Europe ‡	78	81	82	83	83	84	84	85	85	86	86
Other Latin America	49	51	51	51	51	51	51	51	51	50	50
Pakistan	134	134	135	135	135	135	135	135	135	136	136
Russia	161	160	160	160	160	161	160	161	161	161	161
South Korea	47	49	49	49	49	49	49	48	48	48	48
Taiwan	46	46	47	48	48	49	49	50	50	50	51
Tunisia	258	251	260	261	262	263	263	264	264	264	265
Ukraine	207	210	212	213	214	215	216	217	218	219	220
United States	93	93	93	93	93	93	92	92	92	92	92

† Countries included: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Tajikistan, Turkmenistan, Uzbekistan.

‡ Countries included: Albania, Bosnia and Herzegovina, Croatia, Macedonia, Serbia, Montenegro.